# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l.  Name of Transferee	Merrill Lynch Credit Products, LLC Name of Transferor
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26218 Amount of Claim Total: \$605,095.20 Amount of Claim Transferred: \$605,095.20 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Special Financing Inc.
Phone: (952) 940-3416 Last Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Authorized Signer Date: August 31, 2012
Transferee/Transferee's Agent

by Carval Investors, LLC

Penalty for making a false statement of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 26218) in the amount of \$605,095.20 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

Tiffany Parr

**Authorized** Signer

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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CVF Lux Master S.a.r.l.	Merrill Lynch Credit Products, LLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26219 Amount of Claim Total: \$1,180,207.87 Amount of Claim Transferred: \$1,180,207.87 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Special Financing Inc.	
Phone: (952) 940-3416 Last Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
Tiffany Parr  By: M M Authorized Signer Date: August 31, 2012		

Transferee/Transferee snagent LLC

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 26219) in the amount of \$1,180,207.87 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August , 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name: Title://

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

Tiffany Parr Authorized Signer

CVF Lux Master S.a.r.l.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Merrill Lynch Credit Products, LLC

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor		
Court Claim # (if known):26216 Amount of Claim Total: \$310,574.74 Amount of Claim Transferred: \$310,574.74 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Special Financing Inc.		
Phone: (646) 855-7450 Last Four Digits of Acct. #:		
Name and Address where transferee payments should be sent (if different from above):		
I declare under penalty of perjury that the information provided in this notice is true and correct to the bes of my knowledge and belief.		
Tiffany Parr Authorized Signer Date: August 31, 2012 fransferee/Transferee's Agent by Carval Investors, LLC its attorney-in-fact		

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.I., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 26216) in the amount of \$310,574.74 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the <u>29th</u>day of <u>August</u>, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

Title:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

Tiffany Parr Authorized Signer

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l.	Merrill Lynch Credit Products, LLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26214  Amount of Claim Total: \$1,446,732.83  Amount of Claim Transferred: \$1,446,732.83  Date Claim Filed: September 21, 2009  Debtor: Lehman Brothers Special Financing Inc.	
Phone: (952) 940-3416	Phone: (646) 855-7450	
Last Four Digits of Acct #:	Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.		
By: Tiffany Parr Authorized Signer  Transferee/Transferee's Agent  August 31, 2012  by Carval Investors, LLC  its attorney-in-fact		

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 26214) in the amount of \$1,446,732.83 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August , 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

Tiffany Parr Authorized Signer

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CVF Lux Master S.a.r.i.	Merrill Lynch Credit Products, LLC	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):26212 Amount of Claim Total: \$598,698.66 Amount of Claim Transferred: \$598,698.66 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Special Financing Inc.	
Phone: (952) 940-3416 _ast Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:	
Name and Address where transferee payments should be sent (if different from above):		
declare under penalty of perjury that the information provided in this notice is true and correct to the bes of my knowledge and belief.		

its attorney-in-fact

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

by Carval Investors, LLC

Authorized Signer Date: August 31, 2012

**Fiffany Parr** 

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 26212) in the amount of \$598,698.66 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29thday of August , 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

Title:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-in-Fact

Name:

Title:

Tiffany Parr

**Authorized Signer** 

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

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CVF Lux Master S.a.r.l.	Merrill Lynch Credit Products, LLC
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: c/o Carval Investors, LLC 12700 Whitewater Drive, MS 144 Minnetonka, Minnesota 55343-9439 Attn: Teri Salberg	Court Claim # (if known):27976 Amount of Claim Total: \$1,138,300.01 Amount of Claim Transferred: \$1,138,300.01 Date Claim Filed: September 22, 2009 Debtor: Lehman Brothers Special Financing Inc.
Phone: (952) 940-3416 Last Four Digits of Acct #:	Phone: (646) 855-7450 Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Tiffany Parr
Authorized Signer
Date: August 31, 2012

Transfereed ransferee's Agent by Carval Investors, LLC its attorney-in-fact

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to CVF Lux Master S.a.r.l., with offices at c/o CarVal Investors, LLC, 12700 Whitewater Drive, MS 144, Minnetonka, Minnesota 55343-9439 ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc. (Claim No.: 27976) in the amount of \$1,138,300.01 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 29th day of August \_\_\_\_\_\_, 2012.

MERRILL LYNCH CREDIT PRODUCTS, LLC

Name:

CVF LUX MASTER S.A.R.L.

By: CarVal Investors, LLC Its Attorney-in-Fact

Name:

Title:

Tiffany <sub>Parr</sub> Authorized Signer